

# **Channel Partner and Channel Management Capabilities**

## **Executive Summary**

SALES and LEADERSHIP Excellence (SLX) is a consulting, training and coaching firm that specializes in Channel Partners and Channels Management. SLX's President, Don Gracy, has 20+ years experience working with companies such as GE, Cisco, Dimension Data, VCE/EMC, Computer Associates, Parametric Technology (PTC), Thermo Fisher Scientific, Sun/Oracle, CommScope, Hubbell, and many others. What makes SLX different is deep expertise from working on both sides of the channel partnership equation – Recruiting, Developing, and Managing Partners as a product manufacturer (including IT hardware, software, and industrial goods) and running Sales / Marketing for IT Systems Integrator Channel Partners. This holistic understanding of both sides' perspectives, challenges and opportunities makes all the difference. SLX's philosophy is that alignment and collaboration between vendor and partner must create synergy vs. conflict - in essence 1 + 1 = 3.

Don has refined and expanded SLX's successful methodology from the field level up to the corporate level - customizing it for companies large and small - to deliver results that are not only transformational, but sustainable.

### **Capabilities Summary**

#### For Channel Partners - Sales and Marketing

- Interim Sales and/or Marketing Leadership Roles
- Sales Skills, Process, and Readiness Assessments
- Maximizing ROI by Aligning Sales, Marketing, Services
- Differentiation Strategy vs. Commoditization
- Finding and Winning New Business
- Lead Generation Strategies
- Maximizing Share of Wallet Cross-via Selling & Strategic
  Accounts Programs
- Forecast Accuracy and Pipeline Management
- Optimizing Vendor Relationships and Programs
- CRM Systems and Tools Integration
  - Integration, Compliance and Optimization
- Cloning Top Performers
  - Optimizing Sales Compensation
- Training and Coaching
  - Gaining Access to Key Decision Makers
  - Executive Conversation / Business Relevance
  - Sales Call Planning and Execution
  - Opportunity Qualification, Planning, Execution
  - Account Planning and Execution
  - Territory Planning and Execution
  - Joint Planning with Vendors and Clients
  - Sales Management Disciplines
- Client, employee and vendor survey / recommendations
- Custom Events
  - Kickoffs, Retreats and Business Reviews
  - Speaking Topics and Facilitation

World-Class Assessments, Coaching, Training and Tools That Produce RESULTS

#### For Manufacturing and Software Vendors

- Improving Conversation Skills with Channel Partners
- Channel Partner Recruiting, Selection and Onboarding
- Gaining Channel Partner Mindshare
- Channel Partner Training and Development
- Deepening Trusted Relationships Between Vendor and Partner
- Creating Channel Partner Self-sufficiency
- "Voice of the Partner" Channel Partner Forums, Surveys and Interviews
- Managing Channel Conflicts
- Joint Planning Process and Execution
- Joint Marketing and Sales Strategies
- Custom Events
  - Kickoffs, Retreats and Business Reviews
  - Speaking Topics and Facilitation